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Harris Williams & Co. is pleased to announce the sale of Silver State Materials, LLC (Silver State), a portfolio company of Audax Group, to California Portland Cement Company (CPC), a subsidiary of Taiheiyo Cement Corporation. The transaction closed on April 1, 2008. Harris Williams & Co. was an advisor to Silver State. The transaction was led by [Chris Williams](#), [John Neuner](#), [John Arendale](#), and [Jason Herzog](#) from the firm's Richmond office.

In the past few years, Harris Williams & Co. has been one of the most active advisors for transactions in the ready-mixed concrete, construction materials, and industrial minerals sectors. "We are very proud of the expertise we have built in the construction materials, minerals, and mining sectors, which are key areas of focus for our firm," said John Neuner, Managing Director at Harris Williams & Co.

Silver State Materials, LLC (www.ssmaterials.com), is a leading provider of ready-mixed concrete and aggregate that serves a long-standing base of customers in the residential, commercial, and public works markets of the metropolitan Las Vegas area through a network of eight plants and an aggregate quarry.

Audax Group (www.audaxgroup.com), founded in 1999, is a leading investor in middle market companies. With offices in Boston and New York, Audax manages in excess of \$3.7 billion of equity, mezzanine debt, and senior loan capital.

California Portland Cement Company (www.calportland.com) is a major producer of cement and concrete in the western United States. Founded in 1891, CPC remains a leader in the industry through its commitment to quality, customer service, technical support, and environmental stewardship. CPC is a wholly-owned subsidiary of Japanese-based Taiheiyo Cement Corporation.

Harris Williams & Co. is one of the largest mergers and acquisitions advisory firms in the country focused exclusively on the middle market. Harris Williams & Co. represents private equity groups as well as publicly and privately held companies worldwide. For more information about Harris Williams & Co., please visit www.harriswilliams.com.

Merger and acquisition services are provided by Harris Williams LLC, a registered broker-dealer and member [FINRA](#) and [SIPC](#). Harris Williams & Co. is the trade name under which Harris Williams LLC conducts its business.

For general inquiries, please contact Marketing Director, [Kimberly Baker](#), at 804-648-0072.